

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

10/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,832.82	(0.8)	3.4	22.8	21.2	3.6	3.0	1.69%
MSCI Emerging Markets Index	1,108.48	0.6	3.1	14.2	15.1	1.7	1.7	2.68%
MSCI FM FRONTIER MARKETS	548.54	(0.2)	3.0	-	12.1	0.2	1.6	4.11%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	592.40	(0.0)	4.0	11.1	13.9	1.7	1.7	3.93%
Muscat Stock Exchange MSX 30 Index	4,533.08	(0.4)	(1.0)	9.7	12.4	0.6	0.8	6.05%
Tadawul All Share Index	12,467.54	(0.0)	3.6	20.1	22.2	2.4	2.3	3.54%
Dubai Financial Market General Index	5,248.59	0.2	1.7	10.1	11.3	1.5	1.1	4.61%
FTSE ADX GENERAL INDEX	9,608.14	0.2	2.0	17.1	21.5	2.6	2.3	2.10%
Qatar Exchange Index	10,629.20	0.4	0.5	11.3	14.2	1.4	1.5	4.02%
Bahrain Bourse All Share Index	1,887.05	(0.0)	(5.0)	15.3	11.1	1.3	0.9	3.86%
Boursa Kuwait All Share Price Return Ir	7,944.18	0.3	7.9	20.5	20.8	1.9	1.5	3.74%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	583.24	0.6	2.4	15.6	17.0	1.8	1.7	2.60%
MSCI AC Asia Ex. Japan Index	717.64	0.7	1.9	15.1	16.8	1.7	1.7	0.00%
Nikkei 225	38,801.17	0.0	(2.7)	18.0	25.5	2.1	1.9	1.77%
S&P/ASX 200	8,482.78	(0.3)	4.0	21.4	19.2	2.5	2.2	3.41%
Hang Seng Index	21,521.98	1.8	7.3	10.5	11.0	1.2	1.1	3.89%
NSE Nifty 50 Index	23,381.60	(0.8)	(1.1)	22.0	23.9	3.5	3.3	1.37%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	182.03	(0.4)	7.2	16.0	16.2	2.2	1.9	3.15%
MSCI Emerging Markets Europe Index	129.11	0.5	9.1	7.5	7.1	1.2	1.0	3.81%
FTSE 100 Index	8,736.34	0.4	6.9	14.4	14.0	2.0	1.7	3.56%
Deutsche Boerse AG German Stock Inc	21,806.34	0.1	9.5	18.2	15.4	1.9	1.6	2.57%
CAC 40	7,980.37	0.1	8.1	15.6	16.1	2.0	1.8	3.08%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,985.37	(0.9)	2.7	27.2	23.7	5.0	4.2	1.29%
S&P 500 INDEX	6,025.99	(0.9)	2.5	27.2	23.6	5.2	4.3	1.25%
Dow Jones Industrial Average	44,303.40	(1.0)	4.1	24.2	21.2	5.4	4.7	1.60%
NASDAQ Composite Index	19,523.40	(1.4)	1.1	40.9	38.8	7.2	6.0	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	563.23	0.2	2.5	-32%	147%
Gold Spot \$/Oz	2,899.88	1.4	10.5	0%	176%
BRENT CRUDE FUTR Apr25	75.44	1.0	1.6	-11%	63%
Generic 1st'OQA' Future	77.90	0.4	2.4	-38%	322%
LME COPPER 3MO (\$)	9,407.50	1.4	7.3	-14%	117%
SILVER SPOT \$/OZ	32.27	1.4	11.7	-7%	169%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,533.08							
Change	-17.56	-0.39%						
Previous Close	4,550.64		Financial Sector	7,840.74	7,865.40	-0.31%	0.21%	1.49%
Open	4,550.64		Industry Sector	5,551.10	5,472.05	1.44%	2.62%	5.32%
Day's High	4,550.64		Services Sector	1,699.73	1,690.11	0.57%	0.44%	-2.49%
Day's Low	4,531.79							
YTD Change	-0.95%							
Volume Mn	11.74							
MSX30 Value Traded Mn	2.11							
Traded Securities	56							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
JAZEERA STEEL PRODUCTS	0.341	10.00%	DHOFAR GENERATING	0.065	-4.41%	OQ GAS NETWORKS	0.132	1503.32
AI MAHA PETROLEUM PRODUCTS MAF	1.135	9.98%	MUSCAT CITY DESALINATION	0.065	-4.41%	OQ BASE INDUSTRIES	0.101	1446.27
BARKA DESALINATION	0.125	5.93%	OMINVEST BONDS 24	0.080	-3.61%	SOHAR INTERNATION	0.136	1045.48
OMAN CHROMITE	3.150	5.00%	ALANWAR INVESTMENT	0.069	-2.82%	AL OMANIYA FINANC	0.156	791.32
NATIONAL FINANCE	0.134	3.08%	CONSTRUCTION MATERIAL INDUSTRIES	0.075	-2.60%	SEMBCORP SALALAH	0.101	725.04

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,467.54		Tadawul Banks	12,929.42	12,894.52	0.27%	1.17%	1.71%
Change	-1.60	-0.01%	Tadawul Energy	5,247.65	5,247.43	0.00%	0.03%	-0.45%
Previous Close	12,469.14		Tadawul Utilities	13,569.85	13,639.80	-0.51%	-0.28%	-2.81%
Open	12,451.00		Tadawul Telecom	8,533.21	8,509.20	0.28%	-0.35%	0.41%
Day's High	12,481.93		Tadawul Insurance	10,771.35	10,813.64	-0.39%	-0.72%	-0.32%
Day's Low	12,443.81		Tadawul Retailing	8,056.88	8,084.98	-0.35%	-0.34%	0.91%
YTD Change	3.58%		Tadawul Food & Beverages	6,190.91	6,187.76	0.05%	-0.01%	-0.14%
Volume Mn	223,724.43		Tadawul Media	30,518.63	31,014.84	-1.60%	-1.56%	-3.11%
Value Traded Mn	6,509.86		Tadawul Materials	5,601.86	5,623.62	-0.39%	-0.60%	0.23%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,773.97	15,882.13	-0.68%	-0.09%	-0.48%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL BABBAIN POWER & TELECOMMU	47.15	4.78%	AL YAMAMAH STEEL INDUSTRIES	36.60	-5.55%	AL-BAHA DEVELOPMI	0.45	21381.83
ALWASAIL INDUSTRIAL CO	3.35	4.69%	LEEJAM SPORTS CO JSC	168.00	-5.51%	ANAAM INTERNATIO	1.28	12341.39
MAKKAH CONSTRUCTION & DEVEPL	112.4	4.07%	ENMA AL-RAWABI COMPANY	26.80	-4.11%	ALINMA BANK	31.05	6805.17
GROUP FIVE PIPE SAUDI LTD	42.7	3.64%	SAUDI FISHERIES	138.60	-3.75%	TOURISM ENTERPRIS	0.91	6409.20
EAST PIPES INTEGRATED CO FOR	160	3.36%	MOHAMMED HASAN AL NAQOOL SON	52.00	-3.35%	MAHARAH HUMAN R	6.84	5606.03

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,248.59							
Change	10.20	0.19%						
Previous Close	5,238.39		<b>Real Estate &amp; Construction</b>	↘	↘	↘	↘	↘
Open	5,237.62		<b>Banking</b>	↘	↘	↘	↘	↘
			<b>Investment and Financial</b>	↘	↘	↘	↘	↘
Day's High	5,280.54		<b>Insurance</b>	↘	↘	↘	↘	↘
Day's Low	5,226.88		<b>Consumer Staples</b>	↘	↘	↘	↘	↘
YTD Change	0.02		<b>Services</b>	↘	↘	↘	↘	↘
			<b>Industrial</b>	↘	↘	↘	↘	↘
Volume Mn	85,599.49		<b>Telecommunication</b>	↘	↘	↘	↘	↘
Value Traded Mn	316.95		<b>Transportation</b>	↘	↘	↘	↘	↘
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.727	2.97%	DUBAI REFRESHMENTS COMPANY	20.2	-9.82%	UNION PROPERTIES F	0.42	25,835.61
DUBAI FINANCIAL MARKET PJSC	1.41	2.92%	COMMERCIAL BANK OF DUBAI	7.91	-3.65%	ARAMEX PJSC	2.81	14,301.66
MASHREQBANK	247	1.65%	SHUAA CAPITAL PSC	0.235	-3.29%	DRAKE & SCULL INTEI	0.34	13,014.78
TABREED	2.91	1.04%	DUBAI ISLAMIC INSURANCE CO	0.425	-2.97%	SHUAA CAPITAL PSC	0.24	11,514.88
AL FIRDOUS HOLDINGS PJSC	0.312	0.97%	DUBAI NATIONAL INSURANCE	3.66	-2.66%	EMAAR PROPERTIES I	13.75	10,423.53

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,608.14							
Change	22.00	0.23%						
Previous Close	9,586.14		<b>Financial</b>	17,133.14	17,087.78	0.27%	0.27%	-0.20%
Open	9,586.14		<b>Telecommunication</b>	4,185.01	4,224.30	-0.93%	-0.93%	-0.35%
Day's High	9,614.90		<b>Consumer Services</b>	12,604.54	12,430.45	1.40%	1.40%	0.75%
Day's Low	9,577.14		<b>Basic Material</b>	4,724.63	4,748.70	-0.51%	-0.51%	1.27%
YTD Change	2.01%		<b>Industrials</b>	2,642.99	2,643.89	-0.03%	-0.03%	-1.93%
			<b>Utilities</b>	12,316.33	12,316.33	0.00%	0.00%	-0.64%
Volume Mn	186,248.21		<b>Energy</b>	2,382.66	2,377.00	0.24%	0.24%	4.84%
Value Traded Mn	865.44		<b>Health Care</b>	2,443.35	2,459.30	-0.65%	-0.65%	-4.04%
Traded / Listed Stocks	73	84	<b>Real Estate</b>	11,974.54	11,659.82	2.70%	2.70%	6.23%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL AIN AHLIA INS. CO.	30	9.09%	ABU DHABI NATIONAL TAKAFUL C	4.73	-9.90%	ALDAR PROPERTIES P	8.17	32699.55
RAK PROPERTIES	1.24	5.08%	AL BUHAIRA NATIONAL INSURANC	2.7	-9.70%	RAK PROPERTIES	1.24	20458.22
ABU DHABI NATL CO FOR BUILDI	1.08	2.86%	GULF MEDICAL PROJECTS	2.11	-8.26%	MULTIPLY GROUP	2.04	15625.70
SHARJAH CEMENT & INDUS DEVEL	0.659	2.81%	EASY LEASE MOTOR CYCLE PRJSC	33.38	-7.28%	ADNOC DRILLING CO	5.86	10997.13
ALDAR PROPERTIES PJSC	8.17	2.64%	RESPONSE PLUS HOLDING PJSC	4.29	-3.38%	FERTIGLOBE PLC	2.41	10546.38

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,629.20							
Change	45.47	0.43%	<b>Total Return</b>	24,240.16	24,136.47	0.43%	0.13%	-0.35%
Previous Close	10583.73		<b>Rayan Islamic</b>	4,920.94	4,901.81	0.39%	-0.01%	-0.52%
Open	10583.73		<b>All Share</b>	3,779.45	3,764.89	0.39%	0.08%	-0.39%
			<b>Banks &amp; Finance</b>	4,638.34	4,612.74	0.55%	0.23%	0.16%
Day's High	10629.2		<b>Industrials</b>	4,285.84	4,285.04	0.02%	0.00%	-2.17%
Day's Low	10572.08		<b>Transportation</b>	5,300.43	5,271.69	0.55%	-0.48%	0.92%
YTD Change	0.005497101		<b>Real Estate</b>	1,616.04	1,626.13	-0.62%	-0.76%	-0.53%
			<b>Insurance</b>	2,329.41	2,341.45	-0.51%	-0.47%	-3.03%
Volume Mn	121.805		<b>Telecommunications</b>	2,005.30	1,991.09	0.71%	-0.12%	-0.48%
Value Traded Mn	368.2454		<b>Consumer Goods</b>	7,926.17	7,863.85	0.79%	0.77%	1.11%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	2.40	9.09%	UNITED DEVELOPMENT CO	1.12	-1.06%	UNITED DEVELOPMEI	1.12	11285.42
ZAD HOLDING CO	15.79	1.81%	MAZAYA REAL ESTATE DEVELOPME	0.58	-1.03%	MAZAYA REAL ESTAT	0.58	8950.09
QATAR NAVIGATION	10.70	1.61%	QATAR INSURANCE CO	2.08	-1.00%	AL RAYAN BANK	2.38	7804.85
BALADNA	1.33	1.38%	GULF WAREHOUSING COMPANY	3.11	-0.73%	BALADNA	1.33	7576.03
MANNAI CORPORATION QPSC	3.71	1.25%	EZDAN HOLDING GROUP	1.01	-0.69%	MESAIEED PETROCHE	1.48	7203.33

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,887.05							
Change	-0.75	-0.04%						
Previous Close	1,887.80		<b>MSCI Bahrain</b>	155.22	154.14	0.70%	0.70%	1.32%
Open	1,890.83		<b>MSCI Bahrain Domestic Islamic</b>	61.01	60.49	0.87%	0.86%	1.38%
Day's High	1892.000		<b>MSCI Bahrain Net TR USD</b>	420.88	420.88	0.00%	0.00%	0.62%
Day's Low	1883.490							
YTD Change	-4.98%							
Volume Mn	2,182.45							
Value Traded Mn	0.541							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.35	4.55%	UNITED GULF INVESTMENT CORP	0.04	-7.89%	AL SALAM BANK BSC	0.21	455.59
SEEF PROPERTIES	0.12	1.74%	APM TERMINALS BAHRAIN BSC	1.10	-4.35%	GFH FINANCIAL GROU	0.31	453.58
TRAFICO GROUP BSC	0.30	1.72%	BAHRAIN CINEMA CO	0.17	-2.86%	UNITED GULF INVEST	0.04	150.00
BAHRAIN KUWAIT INSURANCE	0.34	1.52%	AL SALAM BANK BSC	0.21	-2.28%	NATIONAL BANK OF E	0.48	142.04
BAHRAIN DUTY FREE COMPLEX	0.41	0.75%	GFH FINANCIAL GROUP BSC	0.31	-1.26%	ARAB BANKING CORP	0.35	94.20

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,944.18							
Change	25.09	0.32%	<b>Industrials</b>	739.96	753.57	-1.81%	0.47%	2.26%
Previous Close	7,919.09		<b>Banks</b>	1,976.91	1,968.22	0.44%	1.80%	9.23%
Open	7,919.33		<b>Consumer Service</b>	1,044.62	1,022.01	2.21%	1.26%	4.60%
			<b>Technology</b>	1,018.50	1,018.50	0.00%	-2.78%	-2.10%
Day's High	7,945.44		<b>Real Estate</b>	1,520.79	1,521.93	-0.07%	1.20%	12.39%
Day's Low	7,915.84		<b>Financial Services</b>	1,551.86	1,545.41	0.42%	0.89%	2.73%
YTD Change	7.90%		<b>Telecom</b>	1,066.82	1,056.25	1.00%	5.30%	4.82%
			<b>Health Care</b>	408.45	421.97	-3.20%	-11.90%	-10.88%
Volume Mn	0.79		<b>Insurance</b>	2,094.48	2,107.21	-0.60%	2.58%	1.91%
Value Traded Mn	194.63		<b>Basic Materials</b>	916.30	918.34	-0.22%	3.97%	0.55%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	319.00	36.32%	AVIATION LEASE AND FINANCE C	2807.00	-65.43%	KUWAIT BUSINESS TC	152.00	244866.30
SOOR FUEL MARKETING CO KSC	435.00	12.11%	KUWAIT REAL ESTATE HOLDING C	37.20	-6.77%	OULA FUEL MARKETII	636.00	88465.04
SPECIALITIES GROUP HOLDING C	150.00	9.49%	KUWAIT INSURANCE CO	598.00	-4.93%	PRIVATIZATION HOLI	55.20	41867.64
PRIVATIZATION HOLDING COMPAN	55.20	8.24%	AL MAIDAN DENTAL CLINIC CO K	619.00	-4.92%	ARZAN FINANCIAL GF	280.00	28752.35
NATIONAL CLEANING COMPANY	62.70	6.27%	ARKAN AL KUWAIT REAL ESTATE	105.00	-4.55%	GULF BANK	322.00	23757.21

Source: FSC